# **ELYSIUM**COMMUNITY

# **WITH YOU EVERY** STEP OF THE WAY



(801) 996-3857



info@myelysium.com



# The Elysium Way



One platform, with trusted advisors, providing the ultimate service expereince.

## **ESTATE PLANNING**

An estate plan is more than just asset management. Its purpose is to bring peace of mind while you're here and clarity for your family when you're gone.

Elysium Legal assures a simple and enjoyable process, allowing you to move forward with confidence.

- Wills & Trusts
- Estate Planning
- Power of Attorney
- Advanced Health Care Directive

## **FINANCIAL**

Grow your wealth and protect your financial future with us at your side. Whether you need to get out of debt or are looking to invest your savings, we ensure a seamless process, providing personalized guidance and support every step of the way to help you achieve your financial goals.

#### **Included Services**

- Financial Planning
- Wealth Management
- Retirement Planning
- Budgeting Education
- Spending Plan
- Insurance

Investment Advisory Services offered through Elysium Wealth Management, a Registered Investment Advisor.



# **BUSINESS SOLUTIONS**

You've worked hard to build your business: let us help you protect what you are continuing to grow. Whether you need a legal business audit or support with document creation, we are here to help.

- Legal Health Report
- Business Document Creation
- Real Estate Investment Documents



# TAX

With countless tax services available, it can be hard to determine which one will help you claim all your deductions. Our team ensures you receive the maximum return on your taxes every time.

- Individual Tax Prep
- Small Business Tax Prep
- Annual Tax Planning Evaluation
- Basic Bookkeeping
- Tax Resolution

# REAL ESTATE

At Elysium Real Estate, we have trained Realtors with a teacher's heart that will guide you every step of the way.

- Selling a home
- Buying a home
- Real Estate Investments
- Commercial Purchase
- Commercial Leases
- Airbnb/VRBO Rentals
   1031 Exchange

# **MORTGAGE**

Achieve financial freedom and security with our expert mortgage services. We offer competitive rates, personalized advice, refinancing, reverse mortgages, and so much more.

- Home Financing
- Reverse Mortgage
- Refinancing
- Home Equity Lines of Credit (HELOC)
- Real Estate Investments

### **PEARSON BUTLER**

Let us navigate the complexities of the legal system on your behalf, ensuring peace of mind and the best possible outcomes.

#### **Practice Areas**

- Family Law
- Bankruptcy
- Personal Injury
- Probate
- Litigation
- Intellectual Property
- Business Law

# ELYSIUM LEARNING CENTER

At Elysium, we've created a space where individuals and families can come to learn, grow, and thrive. Our team of experts is dedicated to sharing knowledge, answering questions, and presenting everyday topics in a simple and accessible format. Available online & in person.

#### **Class Topics**

- Budgeting & Financial
- Retirement Planning
- Investing
- Real Estate
- and so much more...



See our upcoming classes!





# FINANCIAL SERVICES TAX SUPPORT BUSINESS SOLUTIONS REAL ESTATE MORTGAGE LEGAL SERVICES



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